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CIRCULARITY GAP REPORT

2022



ANNIVERSARY

Five years of analysis and insights



C CIRCLE ECONOMY

We are an **impact organisation** with an international team of passionate experts, based in Amsterdam, operating globally.

Business leaders, policymakers, civil society organisers—whether local, national or international—are our allies.















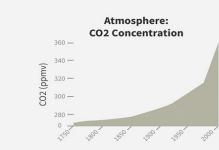








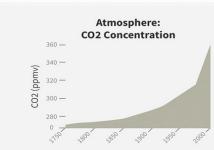


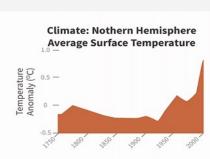


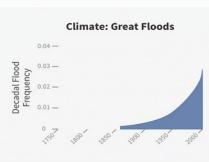
ACCELERATING AT RECORD SPEED INTO THE UNKNOWN

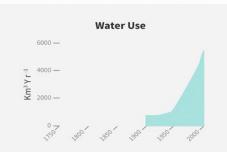




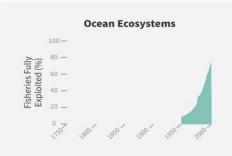


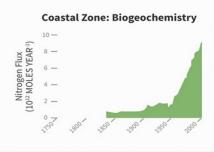


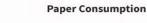














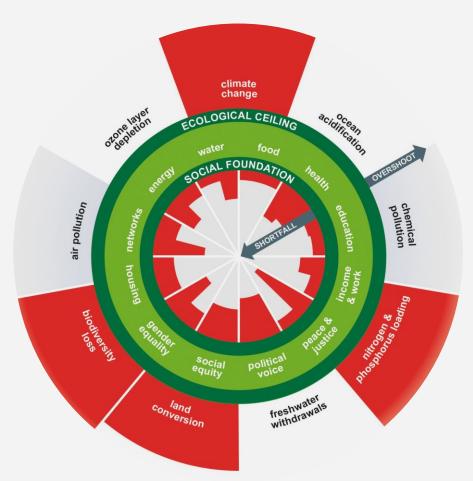






A SAFE OPERATING SPACE FOR HUMANITY

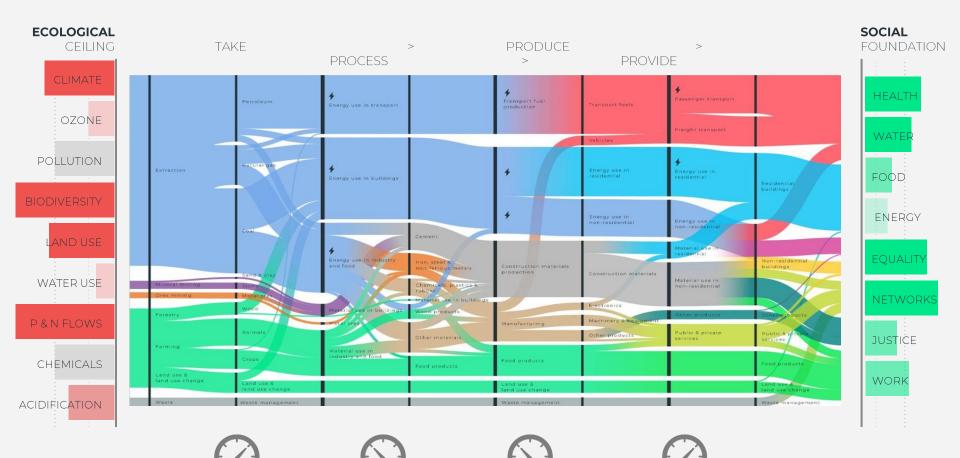




HOW TO STEER TOWARD THE 'SAFE OPERATING SPACE'?

SLOW

NARROW

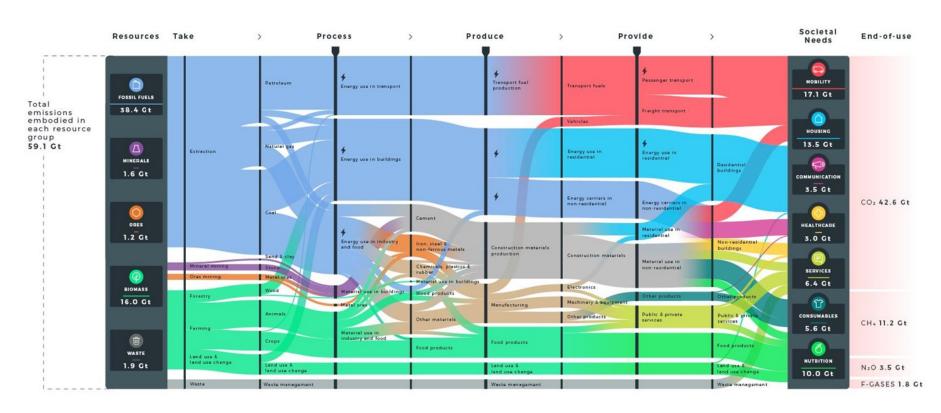


CYCLE

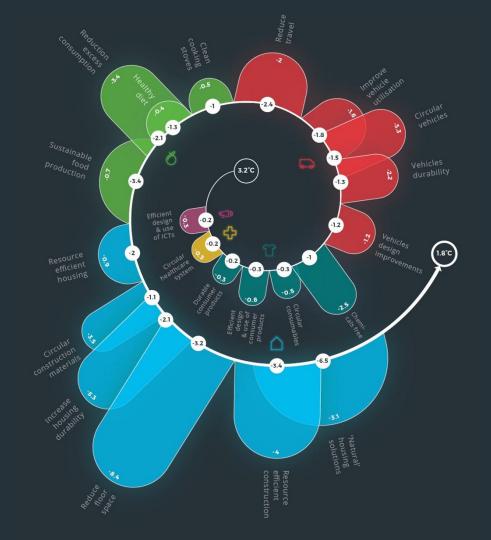
REGENERATE

EXPLORING THE RESOURCE-EMISSIONS NEXUS









The Circular Economy Pathway to Paris

21 **EFFICIENT DESIGN OF ICTS** CIRCULAR HEALTHCARE **DURABLE CONSUMER EFFICIENT DESIGN AND USE** SOLUTIONS OF CONSUMER PRODUCTS **PRODUCTS** Saving: 0.19 Gt emissions Saving: 0.21 Gt emissions and 0.33 Gt material use and 0.27 Gt material use Saving: 0.18 Gt emissions Saving: 0.30 Gt emissions spread across six societal needs and wants. Within each solution Strategies: Buy smaller and lighter Strategies: Repair, maintenance and 0.27 Gt material use and 0.80 Gt material use electronic devices, increased and durable design of medical Strategies: Repair, maintenance, Strategies: Less/more efficient are strategies: 'how to get there'. 2.4°C paper use, less/more efficient and digitalisation, cloud computing equipment, substitute single use sharing, and secondhand use of textiles, appliances, furniture, more natural textile use, less/more services medical items for reusable alternatives, virtual health care (ex. machinery and equipment efficient plastic use, less/more The forecasted global temperature efficient furniture use, less/more rise, if current NDCs are Doctor's appointments over skype efficient electronic goods use etc.), medical equipment cascading, implemented by 2050 medical waste recycling IMPROVE VEHICLE CIRCULAR VEHICLES VEHICLE DESIGN CHEMICALS-FREE CIRCULAR CONSUMABLES VEHICLE DURABILITY UTILISATION IMPROVEMENTS Saving: 0.96 Gt emissions Saving: 0.31 Gt emissions Saving: 1.50 Gt emissions and Saving: 1.23 Gt emissions and Saving: 1.22 Gt emissions and Saving: 1.83 Gt emissions and and 2.50 Gt material use and 0.45 Gt material use 3.33 Gt material use 2.18 Gt material use 1.64 Gt material use Strategies: Recycle vehicles at Strategies: Reuse of motor vehicle 1.24 Gt material use Strategies: Use bio-plastic, use less Strategies: Recycle plastics, use Strategies: Fuel efficient driving, end-of-use, use recycled metal and components, durable vehicle design Strategies: Vehicle lightweighting, plastic, use less chemicals recycled toilet paper, use recycled car pooling/sharing plastics for vehicles and production, optimal vehicle autonomous driving (safer driving writing paper, increase recycled = less need for crash resistant cars), repair and maintenance materials in furniture, start closed use smaller cars loop recycling of synthetic fibres REDUCE TRAVEL SUSTAINABLE FOOD REDUCE EXCESS HEALTHY DIET **CLEAN COOKING STOVES** RESOURCE EFFICIENT Saving: -2.41 Gt emissions and PRODUCTION CONSUMPTIONS HOUSING Saving: 0.97 Gt emissions and Saving: 1.32 Gt emissions and -1.96 Gt material use Saving: 2.07 Gt emissions Saving: 2.07 Gt emissions 0.42 Gt material use 0.41 Gt material use Saving: 1.96 Gt emissions and Strategies: Telecommuting, and 3.40 Gt material use and 3.40 Gt material use Strategies: Consume mostly Strategies: Replace traditional 0.79 material use reduced cargo shipping (for Strategies: Organic food, seasonal Strategies: Replace animal plant-based diets, eat less sugary polluting stoves with clean ones Strategies: Hang-drying clothing, example, due to more local & fresh food, regional/local food, feed with agricultural or foods and beverages, eat less hot water saving, smart metering, consumption) produce your own food, sustainable food waste, less packaging better thermal insulation, lower processed foods biomass certifications on food products, food room temperature sufficiency (keep caloric supply per person to 2,700 a day) RESOURCE EFFICIENT NATURAL HOUSING REDUCING FLOOR INCREASE HOUSING CIRCULAR SPACE CONSTRUCTION SOLUTIONS DURABILITY CONSTRUCTION Saving: 3.16 Gt MATERIALS Saving: 3.45 Gt emissions and Saving: 6.47 Gt emissions Saving: 2.15 Gt emissions emissions and 8.38 Gt Saving: 1.14 Gt emissions 4.05 Gt material use and 3.07 Gt material use and 5.28 Gt material use material use Strategies: Lightweight/frugal Strategies: Green roofs, passive Strategies: Refurbishment and 3.55 Gt material use 1.5°C Strategies: Less living Strategies: Construction design, local construction materials houses, produce own renewable and renovation space/co-housing, materials with recycled energy multifunctional content, diversion of The forecasted global building spaces, limit construction and temperature rise, if current residential stock demolition waste NDCs & circular roadmap are



implemented by 2050







expansione







A global agenda packed with circular economy strategies can close the emissions gap and bring us on a "1.5-degree" pathway.



in billion tonnes (Gt)

mass trajectory
projected mass trajectory

mass projection range

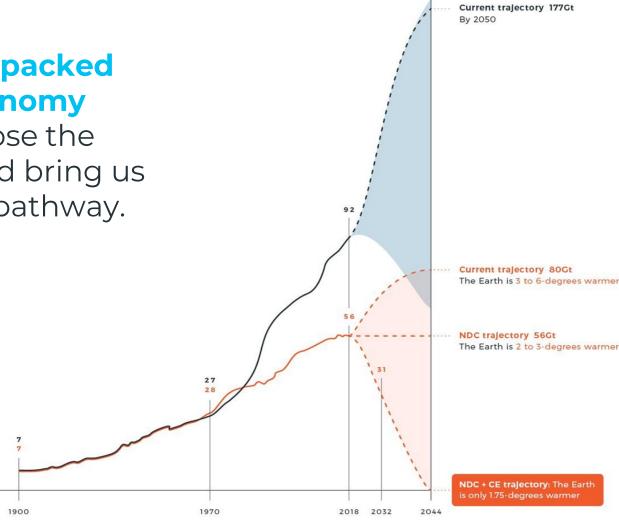


Carbon dioxide equivalent emissions in billion tonnes (Gt CO,eq)

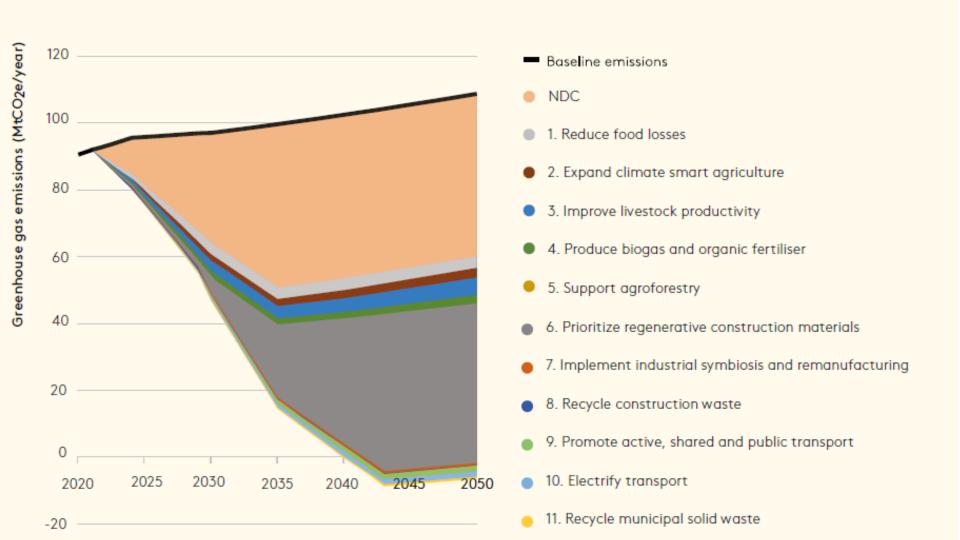
carbon trajectory

--- projected carbon trajectory

carbon projection range







A BROADER METRICS LANDSCAPE FOR CIRCULARITY



